

## ELIGIBILITY REQUIREMENTS

Any member in good standing, over the age of 18, may serve as a director or committee member subject to the approval of the Credit Union's examiners and nomination committee. All applicants must be willing to complete all training requirements, in a timely manner. All applicants/volunteers are subject to a credit check, background screening and must be able to be bonded. However, no person shall serve as a director, officer, committee member, or employee of the Credit Union who has been convicted of any criminal offense involving dishonesty or breach of trust. Immediate family members of a current member of the Board of Directors should not be allowed to serve on a committee. Any member formerly employed at CCU may seek a position as a volunteer ONLY when all current staff members were not employed during the applicant's employment with CCU. We simply ask that you have a desire to serve and can attend monthly meetings regularly.

## BOARD OF DIRECTORS

The Board of Directors is a volunteer group of members who provide strategic leadership for the Columbia Credit Union (known as CCU) – a financial cooperative – and represent the voice of all CCU members. The Board of Directors is dedicated to ensuring there is a diverse cross-section of members on the Board, representing all demographic, member, and community segments. The Credit Union's chartered field of membership includes anyone who lives or works in Boone County, or is an immediate relative of a current CCU member.

Understanding of finance, lending, community, business services, etc., are all important skills to have as a member of the Board. In addition, we value:

- ⇒ The ability of the applicant to objectively participate in the decision-making process pertaining to affairs of the credit union
- ⇒ A personal focus on helping people
- ⇒ Outreach for the purposes of ensuring economic opportunities for all
- ⇒ Community involvement

## SUPERVISORY COMMITTEE

The Supervisory Committee reviews the financials, and oversees the Board, to ensure and document the overall health and sustainability of the Credit Union. The Supervisory Committee is responsible for contracting with an outside audit firm to provide a financial review of the credit union to the membership, annually.

## CREDIT COMMITTEE

The Credit Committee duties might include: Oversight of the credit and lending strategies and objectives of CCU; Oversight of the credit risk management, including reviewing internal credit policies and establishing portfolio limits; and Reviewing the quality and performance of credit union's lending portfolio.

## TO APPLY FOR A VOLUNTEER

- 1) Identify clearly whether you are applying to run for a volunteer board, supervisory or credit committee position
- 2) Complete your application

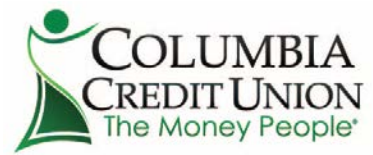
## WHERE TO SEND

Mail to:  
Columbia Credit Union  
Attention: Jennifer S. Heath, President  
310 E Walnut Street  
Columbia, MO 65201

Or Fax to: 573-875-7053

Or Email to: [jennifer@como-cu.com](mailto:jennifer@como-cu.com)

# APPLICATION FOR DECLARATION OF CANDIDACY



310E. Walnut Street Columbia, MO 65201 Phone (573) 256-2500 Fax (573) 875-7053

Please check the position you wish to be a candidate for

- Board of Directors
- Supervisory Committee
- Credit Committee
- Any Position Needed

Name:

Membership Since:

Address:

Employer:

Email Address:

Phone (cell):

(home/work):

*Please be aware that this application must be approved by the nominating committee and will **not** be edited **nor** will any spelling or grammar errors be corrected.*

Employment History:

Area of expertise you believe may be valuable for the volunteer position:

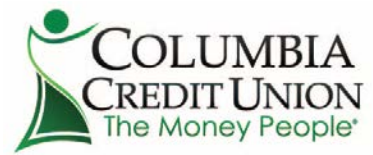
Are you a member of another credit union?    YES    NO    If yes, which credit union?

Have you served as a volunteer for another credit union?    YES    NO  
If yes, when and in what capacity?

Briefly describe any other volunteer activities:

Explain why you would like to be a Volunteer for CCU:

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Because of industry we are in, it is required for all volunteers to be able to be bonded and added to the credit union's insurance policy. In short, "bonded" means one's ability to be insured, so that in the event of theft, negligence or other type of loss the company is insured for the value of the loss. The process requires several checks, namely background (criminal record) and credit checks. This is done very easily and 100% of the cost is incurred by the credit union.

Have you ever applied to be bonded?            YES            NO            If yes, please explain:

Has bonding ever been refused?            YES            NO            If yes, please explain:

Credit union volunteers usually dedicate approximately 1 to 1.5 hour(s) each month for regular meetings.

Are you willing to serve in this capacity?            YES            NO

Are you willing to attend conferences, seminars, and workshops on your own time, etc. related to the duties of a CCU volunteer? (Registration and certain travel expenses paid by credit union as approved by budget annually)            YES            NO

List any additional information that might be pertinent to your becoming a candidate for a CCU volunteer position:

Are you aware of any potential conflict of interest, either personal or occupational, for yourself or your family members, that may preclude volunteer service?            YES            NO If yes, please explain

*I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am selected by the Nominating Committee to be considered as a candidate, I authorize you to order a background check, which includes a Consumer Credit Report and bond insurance review at such time as you may require. The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for CCU volunteer service.*

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Signature of Volunteer Candidate

Date