



## Membership/Loan Application

To open an account with CCU, you must either live in Boone County, be employed in Boone County, or be a direct relative of someone that has already established a membership with CCU. To take advantage of any services the credit union offers, you must maintain a primary membership account with a minimum balance of \$25.00. Each person must provide a valid ID (or Birth Certificate for minor accounts) and may be required to provide proof of residence. All accounts are processed through Chex Systems and are subject to approval by a Membership Officer of CCU.

Marketing Information			
How have you heard about us? <i>(Please check all that apply)</i> <input type="checkbox"/> Radio Ads <input type="checkbox"/> Google/Internet <input type="checkbox"/> Doormailer <input type="checkbox"/> Shopping Cart/Gym <input type="checkbox"/> Referral: (Let us thank them): _____ <input type="checkbox"/> Other: _____		Who is your primary or current financial institution?	
Purpose of Application			
<input type="checkbox"/> New Membership Account <input type="checkbox"/> Savings Only <input type="checkbox"/> Checking <input type="checkbox"/> Minor/MOTLA		<input type="checkbox"/> New Loan Request Amount Requested: _____ Length of Repayment: _____ Purpose/Collateral: _____ Type of Loan: <input type="checkbox"/> Auto <input type="checkbox"/> Personal <input type="checkbox"/> Other Secured <input type="checkbox"/> Debt Consolidation <input type="checkbox"/> Line of Credit	
Applicant		Other	
Name: <i>(First-Middle-Last)</i>		Name: <i>(First-Middle-Last)</i>	
Social Security:	Driver's License Number/State:	Social Security:	Driver's License Number/State:
E-Mail:	Date of Birth:	E-Mail:	Date of Birth:
Mother's Maiden Name	Phone:	Mother's Maiden Name	Phone:
Business Phone:	Cell:	Business Phone:	Cell:
Physical Address: <i>(Street)</i>	Own <input type="checkbox"/> Rent <input type="checkbox"/>	Length at Residence:	Physical Address: <i>(Street)</i> Own <input type="checkbox"/> Rent <input type="checkbox"/> Length at Residence: Payment:
<i>(City-State-Zip)</i>	Payment:	<i>(City-State-Zip)</i>	
Previous Address: <i>(Street)</i>	Own <input type="checkbox"/> Rent <input type="checkbox"/>	Length at Residence:	Previous Address: <i>(Street)</i> Own <input type="checkbox"/> Rent <input type="checkbox"/> Length at Residence: Payment:
<i>(City-State-Zip)</i>	Payment:	<i>(City-State-Zip)</i>	
Current Employer:	Position:	Current Employer:	Position:
Length of Employment:	Salary:	Length of Employment:	Salary:
Previous Employer:	Position:	Previous Employer:	Position:
Length of Employment:	Salary:	Length of Employment:	Salary:
Additional Income to be Considered:		Additional Income to be Considered:	
Nearest Relative not in your Household: <i>(Name-Address-Phone)</i>		Nearest Relative not in your Household: <i>(Name-Address-Phone)</i>	

Beneficiary Information			
Beneficiary Name (First-Middle-Last)	Social Security	Date of Birth	Relationship to Account Holder
Address (Street-City-State-Zip)			
Beneficiary Name (First-Middle-Last)	Social Security	Date of Birth	Relationship to Account Holder
Address(Street-City-State-Zip)			

Debts You Owe							
Creditor	Description	Interest Rate	Balance	Value	Monthly Payment	Owed By	
						Applicant	Other

Collateral You Own							
Property Description	Market Value	Pledged as Collateral for a Loan				Owned By	
		Yes	No	Yes	No	Applicant	Other
		Yes	No	Yes	No		
		Yes	No	Yes	No		
		Yes	No	Yes	No		

Other Information About You		
<b>If you answer "YES" to any question other than #1, explain on an attached sheet.</b>	Applicant	Other
Are you a U.S. citizen or permanent resident alien?		
Do you currently have any outstanding judgments or have you ever filed bankruptcy, had a debt adjustment plan confirmed under Chapter 13, had property foreclosed upon or repossessed in the last 7 years, or been a party in a lawsuit?		
Is your income likely to decline in the next 2 years?		
Are you co-signer, co-maker or guarantor on a loan not list above?		

I hereby certify that all information contained in this application is furnished for the purpose of obtaining an account or loan requested herein and is true to the best of my knowledge and belief. I further certify that no consideration has passed or will pass from me, as a borrower, to an endorser for his or her endorsement or to a co-maker for his or her signature. Columbia Credit Union is authorized to check my credit and employment history, verify income, and to ask questions about my credit and account history with others. I further authorize CCU and any employee of the credit union to obtain account information, statements, payoff information, and any other information they may need in order to process my request. CCU is also authorized to release any credit and account related information as authorized by me. By Signing below, each of the following applicants certify that they applied for joint credit.

Applicant's Signature:	Date:
Other Signature:	Date:

*All applications are the property of CCU whether approved or not.*